

**DVM TECHNOLOGY BERHAD (609953-K)**

(Incorporated in Malaysia)

**CONDENSED CONSOLIDATED STATEMENT OF PROFIT AND LOSS AND OTHER COMPREHENSIVE INCOME  
for third quarter ended 30 September 2013***(The figures have not been audited)*

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	2013 CURRENT QUARTER <u>30/09/2013</u> RM'000	2012 PRECEDING YEAR CORRESPONDING QUARTER <u>30/09/2012</u> RM'000	2013 CURRENT YEAR TO DATE <u>30/09/2013</u> RM'000	2012 PRECEDING YEAR CORRESPONDING PERIOD <u>30/09/2012</u> RM'000
REVENUE	<u>7,823</u>	<u>2,214</u>	<u>12,633</u>	<u>6,813</u>
Operating profit	72	(292)	(932)	(577)
Other income	347	200	693	592
Amortisation and depreciation	(216)	(1,037)	(1,154)	(3,170)
Interest expense	(135)	(181)	(421)	(605)
Gain on fair value - Property	0	0	0	4,186
Share of results of associate company	(16)	0	(47)	0
<b>Profit/(loss) before taxation</b>	<u>52</u>	<u>(1,310)</u>	<u>(1,861)</u>	<u>426</u>
Taxation	(7)	0	(7)	(209)
<b>Profit/(loss) after taxation</b>	<u><u>45</u></u>	<u><u>(1,310)</u></u>	<u><u>(1,868)</u></u>	<u><u>217</u></u>
<b>Profit/(loss) attributable to:</b>				
Equity holders of the company	46	(1,249)	(1,860)	345
Non-controlling interest	(1)	(61)	(8)	(128)
<b>Profit/(loss) after taxation</b>	<u><u>45</u></u>	<u><u>(1,310)</u></u>	<u><u>(1,868)</u></u>	<u><u>217</u></u>
Weighted average number of shares in issue ('000)	580,800	193,600	580,800	193,600
Earnings per share (sen) - basic	0.01	(0.65)	(0.32)	0.18

The unaudited condensed consolidated statement of profit and loss and other comprehensive income should be read in conjunction with the annual audited financial statements for the financial year ended 31 December 2012 and the accompanying explanatory notes attached to this interim financial statements.

**DVM TECHNOLOGY BERHAD (609953-K)**  
(Incorporated in Malaysia)

**CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION**  
**as at 30 September 2013**  
*(The figures have not been audited)*

	<b>AS AT END OF CURRENT QUARTER 9/30/2013 (Unaudited)</b>	<b>AS AT PRECEDING FINANCIAL YEAR ENDED 12/31/2012 (Audited)</b>
	RM'000	RM'000
<b>ASSETS</b>		
<b>Non-current Assets</b>		
Property, Plant and Equipment	12,032	15,720
Development Expenditure	758	1,262
Investment in Associate	141	188
	<u>12,931</u>	<u>17,170</u>
<b>Current Assets</b>		
Inventories	393	-
Trade and other receivables	12,545	1,991
Tax recoverable	29	33
Fixed deposits with licensed banks	21,917	2,096
Cash and bank balances	6,782	2,779
	<u>41,666</u>	<u>6,899</u>
<b>TOTAL ASSETS</b>	<u><b>54,597</b></u>	<u><b>24,069</b></u>
<b>EQUITY AND LIABILITIES</b>		
<b>Capital and Reserves</b>		
Issued capital	58,080	19,360
Share premium	10,275	10,717
Accumulated Loss	(25,911)	(20,276)
Warrants reserve	3,775	-
	<u>46,219</u>	<u>9,801</u>
Non-controlling interest	(1,102)	(1,094)
<b>Total Equity</b>	<u><b>45,117</b></u>	<u><b>8,707</b></u>
<b>Non-current Liability</b>		
Term loan	-	2,683
<b>Current Liabilities</b>		
Trade and other payables	9,468	6,190
Bank overdrafts	1	2,076
Bank borrowings	11	4,413
	<u>9,480</u>	<u>12,679</u>
<b>Total Liabilities</b>	<u><b>9,480</b></u>	<u><b>15,362</b></u>
<b>TOTAL EQUITY AND LIABILITIES</b>	<u><b>54,597</b></u>	<u><b>24,069</b></u>
Net assets per share attributable to ordinary equity holders of the parent (RM)	0.08	0.04

The unaudited condensed consolidated Balance Sheet should be read in conjunction with the annual audited financial statements for the financial period ended 31 December 2012 and the accompanying explanatory notes attached to this interim financial statements.

**DVM TECHNOLOGY BERHAD (609953-K)**  
**(Incorporated in Malaysia)**

**CONDENSED CONSOLIDATED CASH FLOW STATEMENT**  
**for third quarter ended 30 September 2013**  
*(The figures have not been audited)*

	<b>9-MONTHS ENDED</b> <b>30/09/13</b> (Unaudited) RM'000	<b>12-MONTHS ENDED</b> <b>31/12/12</b> (Audited) RM'000
<b>CASH FLOWS FROM OPERATING ACTIVITIES</b>		
Profit/(Loss) before tax	(1,861)	(4,060)
Adjustment for:		
Non-cash items	1,201	4,761
Non-operating items	201	779
<b>Operating profit before working capital changes</b>	<b>(459)</b>	<b>1,480</b>
Net changes in current assets	(10,947)	3,191
Net changes in current liabilities	3,278	402
<b>Cash (used in)/generated from operations</b>	<b>(8,128)</b>	<b>5,073</b>
Interest paid	(421)	(819)
Net tax paid	(3)	(48)
<b>Net cash (used in)/generated from operating activities</b>	<b>(8,552)</b>	<b>4,206</b>
<b>CASH FLOWS FROM INVESTING ACTIVITIES</b>		
Interest received	220	40
Purchase of property, plant and equipment	3,542	2,978
Development expenditure incurred	(504)	(851)
Investment in Associate	0	(253)
<b>Net cash generated from investing activities</b>	<b>3,258</b>	<b>1,914</b>
<b>CASH FLOWS FOR FINANCING ACTIVITIES</b>		
Increased in issued share capital	0	1,760
Proceeds from issuance of shares pursuant to Rights Issue	38,720	0
Share issuance expenses	(442)	0
Fixed deposits withdrawn / (pledged)	179	(60)
Repayment of hire purchase	(20)	(26)
Repayment of term loan	(7,065)	(5,332)
<b>Net cash generated from/(used in) financing activities</b>	<b>31,372</b>	<b>(3,658)</b>
<b>NET INCREASE IN CASH AND CASH EQUIVALENTS</b>	<b>26,078</b>	<b>2,462</b>
<b>CASH AND CASH EQUIVALENTS AT BEGINNING OF THE PERIOD/YEAR</b>	<b>703</b>	<b>(1,759)</b>
<b>CASH AND CASH EQUIVALENTS AT END OF THE PERIOD/YEAR</b>	<b>26,781</b>	<b>703</b>
<b>CASH AND CASH EQUIVALENTS COMPRISE OF:</b>		
Fixed deposits with licensed bank	21,917	2,096
Cash and bank balances	6,782	2,779
Bank overdrafts	(1)	(2,076)
	28,698	2,799
Less : Fixed deposits pledged	(1,917)	(2,096)
	<b>26,781</b>	<b>703</b>

The unaudited condensed consolidated Cash Flow Statement should be read in conjunction with the annual audited financial statements for the financial year ended 31 December 2012 and the accompanying explanatory notes attached to this interim financial statements.

**DVM TECHNOLOGY BERHAD (609953-K)**

(Incorporated in Malaysia)

**CONSOLIDATED STATEMENT OF CHANGES IN EQUITY**

for third quarter ended 30 September 2013

*(The figures have not been audited)*

	<b>Issued Capital</b>	<b>Share Premium</b>	<b>Warrant Reserve</b>	<b>Non-distributable reserve - Reserve on consolidation</b>	<b>Accumulated Loss</b>	<b>Non - Controlling Interest</b>	<b>Total</b>
	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000
<b>Balance as of 1 January 2013</b>	19,360	10,717	0	0	(20,276)	(1,094)	8,707
Total comprehensive income/(loss) for the period	0	0	0	0	(1,860)	(8)	(1,868)
Issuance of rights share	38,720	0	3,775	0	(3,775)	0	38,720
Share issuance expenses	0	(442)	0	0	0	0	(442)
<b>Balance as of 30 September 2013</b>	<u>58,080</u>	<u>10,275</u>	<u>3,775</u>	<u>0</u>	<u>(25,911)</u>	<u>(1,102)</u>	<u>45,117</u>

	<b>Issued Capital</b>	<b>Share Premium</b>	<b>Warrant Reserve</b>	<b>Non-distributable reserve - Reserve on consolidation</b>	<b>Accumulated Loss</b>	<b>Non - Controlling Interest</b>	<b>Total</b>
	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000
<b>Balance as of 1 January 2012</b>	17,600	10,717	0	0	(18,764)	(1,041)	8,512
Issued Ordinary Share Capital - Private Placement	1,760	0	0	0	0	0	1,760
Total comprehensive income/(loss) for the period	0	0	0	0	345	(128)	217
<b>Balance as of 30 September 2012</b>	<u>19,360</u>	<u>10,717</u>	<u>0</u>	<u>0</u>	<u>(18,419)</u>	<u>(1,169)</u>	<u>10,489</u>

The unaudited condensed consolidated Statement of Changes in Equity should be read in conjunction with the annual audited financial statements for the financial year ended 31 December 2012 and the accompanying explanatory notes attached to this interim financial statements.